



Charitable Giving *Securities and Stocks*

Benefits of Donating Securities and Stock

When you donate appreciated stock shares that you have owned for more than 12 months to P.O.P.S.I.C.L.E. Center®, you will:

- Receive a federal tax-itemized deduction of full present value*
- Bypass federal capital gains (you will be required to pay capital gains if you sell your stock prior to donating)
- Help P.O.P.S.I.C.L.E. Center continue to provide educational tools and resources that serve the needs of children with feeding difficulties, their families and the professionals who work with them

* For federal income tax purposes, including alternative minimum tax purposes, you can deduct the value of the securities on the date of your contribution. The net value of your contribution is the average between the high-and low-quoted selling price of the date that the securities passed from your control. Your gift will be acknowledged in writing by P.O.P.S.I.C.L.E. Center for tax purposes.

Please consult your tax advisor for more details regarding tax benefits and consequences of donating securities and stock.

How to Donate Securities and Stock

If your shares are held at your brokerage, financial institute or department trust:

- Please notify your broker or financial institution of the name and quantity of shares you wish to donate. (You may use this form for transferring stocks)
- Your shares may be electronically transferred to P.O.P.S.I.C.L.E. Center's Account: Charles Schwab, DTC Clearing #0164, Code 40, Account No. 3187-9316.

Securities and Stock Transfer Form

I _____
request that _____ Shares of
_____ securities
be transferred from _____
to: P.O.P.S.I.C.L.E. Center's Charles Schwab
Account, DTC Clearing #0164, Code 40,
Account No. 3187-9316. Please notify
P.O.P.S.I.C.L.E. Center of your gift so we may
properly acknowledge your contribution.

P.O.P.S.I.C.L.E. Center, Inc.
Fund Development Department
8711 E Pinnacle Peak Road #290
Scottsdale, AZ 85255
602-222-6222
602-222-6225 fax
Support@popsicle.org

Please call our office if you have any questions or need help in transferring securities.

Our Money Comes from Several Sources since 2008:

- 73% Foundation Grants
- 7% Individual Donors
- 10% Earned Revenue Program Services
- 4% Corporate Sponsors & Grants
- 4% Fundraising
- 2% Investment income

Use of Funds:

- 74% Programs and Projects
- 15% Administrative
- 11% Marketing and Fundraising

*Thank you for your donation, we couldn't do it without
your generous support!*